



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD TRADE WINDOW HOLDINGS LIMITED (“TWL”) ORDINARY SHARES

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| Company: | Trade Window Holdings Limited |
| Issuer Code: | TWL |
| ISIN: | NZTWLE0004S0 |
| Short Name: | Trade Window |
| Registered Office: | Level 4, Partners Life House, 33-45 Hurstmere Road Takapuna Auckland |
| Website: | https://tradewindow.io/ |
| Telephone Number: | +64 9 836 4200 |
| Financial Year End: | 31 March |
| Nature of Business: | TradeWindow is a software company serving organisations working on the front line of global trade. TradeWindow provides digital solutions for exporters, importers, freight forwarders, and customs brokers to drive productivity, increase connectivity, and enhance visibility. |
| Directors: | Alasdair MacLeod (Chair), Albertus Johannes (“AJ”) Smith, Kerry Friend, Phil Norman, Diana Puketapu |
| Type of Listing: | Direct Listing |
| Quoted Securities at Date of Listing: | 86,031,600 ordinary shares |
| Reference Price: | \$0.92 per share |
| Tick Size: | \$0.01 |
| Auditors: | KPMG |
| Solicitors: | Russell McVeagh |
| Registrar: | Computershare Investor Services New Zealand |
| Settlement Status: | NZCDC Settlement System |
| Profile Document Dated: | Monday, 15 November 2021 |
| Profile available: | TWL website from 15 November, and from 16 November at www.nzx.com/companies/TWL/documents |

**Expected Date of
Commencement of Trading on
the NZX Main Board:** Monday, 22 November 2021.

**Expected Time of Trading on the
NZX Main Board:** 10:00am

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name and title.

**Mark Peterson
Chief Executive Officer
NZX Limited**

15 November 2021